



Sources: Bloomberg and Bahana TCW IM - Research

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**Salam Investasi**

IHSG melemah -0.08% (2.31% mom; 5.62% ytd) ke level 6,951.1. Pelemahan indeks dipimpin oleh sektor Basic Materia dan Consumer Non-Cyclicla. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh GOTO (-3.27%), ARTO (-2.76%) dan BEBS (-4.69%). Investor asing tercatat melakukan net beli sebesar USD 41.8 juta (USD -149.7 juta mtd; 4,118 juta ytd). Yield obligasi pemerintah 10 tahun turun -1.7 bps menjadi 7.11 (-1.7 mtd; 72.3 ytd). Rupiah terapresiasi 0.59% ke level 14,834 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

|                    | Last Price | %1d   | %30d   | %yoy   | %ytd   |
|--------------------|------------|-------|--------|--------|--------|
| Oil (USD/bbl)      | 110.0      | (0.6) | (7.4)  | 35.4   | 32.8   |
| Coal (USD/MT)      | 330.0      | (1.8) | (10.8) | 150.5  | 177.3  |
| Nickel (USD/MT)    | 23,579.0   | 7.8   | (0.7)  | 18.9   | 12.9   |
| Gold (USD/OZ)      | 1,765.9    | (0.2) | (2.7)  | (2.8)  | (3.6)  |
| Tin (USD/MT)       | 25,212.0   | 3.1   | (7.1)  | (29.7) | (36.0) |
| CPO (USD/MT - CIF) | 978.6      | 8.1   | (14.1) | (6.8)  | (15.6) |

**Open Ended Fund Performance**

| Fund's Name                         | NAV       | Return (%) |        |         |         |
|-------------------------------------|-----------|------------|--------|---------|---------|
|                                     |           | 1D         | 30D    | 1YR     | YTD     |
| <b>Fixed Income</b>                 |           |            |        |         |         |
| ABF IBI Fund                        | 46,732.56 | 0.56       | 0.51   | 1.30    | (0.98)  |
| Ganesha Abadi Kelas G               | 4,007.20  | 0.14       | (0.22) | 3.10    | 1.84    |
| Kehati Lestari Kelas G              | 2,505.60  | 0.62       | 0.69   | (0.45)  | (1.37)  |
| Makara Prima                        | 2,983.07  | 0.15       | 0.28   | 1.92    | 1.06    |
| Bahana MES Syariah Fund Kelas G     | 1,392.92  | 0.23       | 0.01   | 1.76    | (0.66)  |
| PTS Generasi Gemilang               | 1,344.98  | 0.25       | 0.33   | 1.62    | (1.06)  |
| <b>Equity</b>                       |           |            |        |         |         |
| Bahana Dana Prima                   | 14,753.01 | 0.15       | 1.79   | 21.86   | 11.87   |
| Bahana Dana Ekuitas Andalan Kelas G | 4,764.46  | 0.26       | 3.78   | 19.73   | 9.42    |
| Dana Ekuitas Prima                  | 4,033.96  | 0.18       | 2.61   | 10.67   | 5.00    |
| Bahana Trailblazer Fund             | 813.62    | 0.14       | 2.85   | 8.78    | 2.61    |
| Bahana Primavera 99 Kelas S         | 1,208.87  | 0.37       | 1.81   | 21.43   | 8.68    |
| Bahana Icon Syariah                 | 866.86    | (0.30)     | 3.72   | 9.48    | 6.06    |
| Bahana USD Global Sharia Equities   | 1.23      | 0.80       | 4.25   | (15.00) | (19.19) |
| Bahana US Opportunities Sharia      | 0.85      | 2.02       | 9.98   | (16.44) | (20.56) |
| <b>Mixed</b>                        |           |            |        |         |         |
| Bahana Dana Infrastruktur           | 6,658.56  | (0.02)     | 1.45   | (4.25)  | 2.38    |
| Bahana Quant Strategy               | 1,242.10  | 0.15       | 1.63   | 4.08    | 0.94    |
| <b>Money Market</b>                 |           |            |        |         |         |
| Bahana Dana Likuid                  | 1,699.77  | 0.00       | 0.16   | 2.38    | 1.33    |
| Bahana Likuid Syariah Kelas S       | 1,479.32  | 0.01       | 0.22   | 2.88    | 1.65    |
| Bahana Likuid USD                   | 0.8997    | 0.00       | 0.02   | 0.27    | 0.13    |
| Bahana Likuid Plus                  | 1,282.85  | 0.01       | 0.21   | 2.97    | 1.63    |
| <b>ETF</b>                          |           |            |        |         |         |
| Bahana Bisnis 27                    | 544.44    | 0.39       | 2.80   | 26.14   | 10.76   |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

29-Jul-22

**JCI Movers**

| Leaders | %     | Laggards | %      |
|---------|-------|----------|--------|
| ASII    | 4.55  | CPIN     | (2.61) |
| BMRI    | 2.80  | KLBF     | (2.99) |
| UNTR    | 3.19  | TLKM     | (0.24) |
| BIPI    | 17.39 | INDF     | (1.45) |
| BMTR    | 23.03 | ESSA     | (5.05) |

**Index Performance**

| Net Foreign Flow (US\$mn) |            | 1d     | qtd     | ytd     |
|---------------------------|------------|--------|---------|---------|
| Indonesian Equity         |            | 42     | (150)   | 4,118   |
| Indonesian Bonds          |            | (31)   | (2,046) | (7,850) |
| Index                     | Last Price | %1d    | %ytd    | %yoy    |
| IHSG (Equity)             | 6951.12    | (0.08) | 5.62    | 14.52   |
| IDX30 (Equity)            | 520.20     | (0.22) | 4.65    | 18.72   |
| LQ45 (Equity)             | 978.63     | (0.17) | 5.07    | 18.90   |
| ISSI (Equity)             | 205.84     | (0.33) | 8.90    | 17.32   |
| BINDO (Bonds)             | 268.99     | 1.05   | (4.50)  | (0.12)  |
| HSI (HK)                  | 20156.51   | (2.26) | (13.85) | (22.36) |
| SHCOMP (CH)               | 3253.24    | (0.89) | (10.62) | (4.24)  |
| NIKKEI (JP)               | 27801.64   | (0.00) | (3.44)  | 1.89    |
| Dow Jones (US)            | 32845.13   | 0.97   | (9.61)  | (5.98)  |
| S&P 500 (US)              | 4130.29    | 1.42   | (13.34) | (6.03)  |
| FTSE 100 (UK)             | 7423.43    | 1.06   | 0.53    | 5.56    |

**Indonesian Government Bonds**

| Issue        | Maturity  | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081       | 6/15/2025 | 2.7      | 6.05      | (0.39)          |
| FR0082       | 9/15/2030 | 6.2      | 7.08      | (0.31)          |
| FR0080       | 6/15/2035 | 8.4      | 7.31      | (0.33)          |
| FR0083       | 4/15/2040 | 9.9      | 7.37      | (0.32)          |
| FR0076       | 5/15/2048 | 11.7     | 7.42      | (0.11)          |
| INDON30(USD) | 2/14/2030 | 6.7      | 3.95      | (0.23)          |
| INDON50(USD) | 2/14/2050 | 16.6     | 4.50      | (0.16)          |

**Economic Data**

|                               | %mom | %ytd   | %yoy   |
|-------------------------------|------|--------|--------|
| Inflation, Jun-22             | 0.61 | 3.19   | 4.35   |
| Fx Rsrvs, Jun-22, US\$136.4Bn | 0.63 | (5.87) | (0.51) |

**Money Market**

|            | %Yield    | Prev   | %1d    |
|------------|-----------|--------|--------|
| 7D RR Rate | 3.50      | 3.50   | -      |
| ATD 1M     | 3.04      | 3.04   | 0.03   |
| Currency   | Last      | %1d    | %ytd   |
| USD/IDR    | 14,834.00 | 0.59   | (3.85) |
| EUR/IDR    | 15,178.85 | 0.47   | 6.30   |
| AUD/IDR    | 10,379.42 | 0.67   | (0.19) |
| SGD/IDR    | 10,753.23 | 0.57   | (1.77) |
| HKD/IDR    | 1,889.69  | 0.59   | (3.19) |
| JPY/IDR    | 133.27    | (1.08) | 11.04  |